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RESERVE

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# World Production and Trade

United States  
Department of  
Agriculture

Foreign  
Agricultural  
Service

Washington, D.C. 20250

Weekly  
Roundup

Supplement 7-86

November 6, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

## U.S. Agricultural Trade for Fiscal 1986

U.S. agricultural exports during fiscal year 1986 totaled \$26.3 billion, down \$4.9 billion (16 percent) from fiscal 1985. Export volume during 1986 totaled 109.6 million tons, off approximately 13 percent from the 125.7 million tons exported during fiscal 1985.

Agricultural exports during September 1986 totaled \$1.9 billion, up 30 million tons (2 percent) from August and the same period last year. This is the third straight month of increase after seven months of decline. Export volume for September 1986 totaled 8.7 million tons, up 14 percent from the 7.6 million tons exported during September 1985, and 548,000 tons above the previous month. This was the fourth consecutive month of volume increases. For the last quarter of fiscal 1986 (July-September), the volume was 1.7 million tons greater than in the same quarter in 1985.

The sharpest year-to-year market declines were concentrated in wheat, corn, grain sorghum, barley, cotton, soybean oil, sunflowerseed and unmanufactured tobacco exports. Though most major bulk commodities posted declines in 1986 from year-earlier levels, sharp gains were posted in recent months in some commodities (e.g., wheat, rice, cotton, sunflowerseed) due to implementation of 1985 farm legislation which has made U.S. farm products more price competitive on the world market. In contrast to the declines reported above, value gains were registered for exports of wheat flour, soybeans, soybean meal, beef and veal, poultry products, corn gluten feed and the horticultural products complex.

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SALLY KLUSARITZ, Editor, Tel. (202) 447-3448. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.



U.S. agricultural imports for fiscal 1986 reached \$20.9 billion, up 6 percent from the 1985 total. Higher coffee prices was the major reason for the value increase. Imports for September 1986 totaled \$1.6 billion, down 4 percent from September 1985. The overall net surplus of agricultural trade during 1986 amounted to \$5.4 billion, down 53 percent from a net surplus of \$11.5 billion during 1985.

U.S. Agricultural Trade, Fiscal 1980 - 1984  
in Billion Dollars

	1981/82	1982/83	1983/84	1984/85	1985/86
Exports	39.1	34.8	38.0	31.2	26.3
Imports	15.5	16.4	18.9	19.7	20.9
Trade Balance	23.6	18.4	19.1	11.5	5.4
--Million tons--					
Export Volume	157.9	144.8	143.6	125.7	109.6

1/ Totals and/or percent changes may differ due to rounding.



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1984 - SEPTEMBER 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (SEPTEMBER)			
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		10/84-09/85	10/85-09/86	DIF	10/84-09/85	10/85-09/86	DIF	1985	1986
GRAINS AND FEEDS									
WHEAT & WHEAT FLOUR..	MT	29289,968	26659,688	-9	4,427,857	3,468,935	-22	2030,167	2762,869
WHEAT.....	MT	28522,431	25510,507	-11	4,263,224	3,262,779	-23	1965,125	2668,826
WHEAT FLOUR.....	MT	767,537	1189,181	+55	164,633	206,156	+25	65,038	94,043
RICE.....	MT	1971,609	2387,097	+21	677,108	647,914	-4	225,010	434,234
COARSE GRAINS.....	MT	54532,134	36031,164	-35	6,775,097	3,745,314	-45	2775,631	2674,590
CORN.....	MT	46276,386	31136,232	-33	5,772,002	3,293,176	-43	2029,045	2032,584
GRAIN SORGHUM.....	MT	7454,856	4111,495	-45	855,421	385,730	-55	726,795	360,452
BARLEY.....	MT	1186,985	756,363	-36	145,960	62,891	-57	18,100	278,093
OATS.....	MT	7,181	20,843	+190	1,45,966	2,795	+190	767	1,760
RYE.....	MT	6,726	6,231	-7	749	749	---	524	1,701
FEEDS & FODDERS 1/.....	MT	6400,448	8218,169	+28	964,743	1,245,214	+28	542,171	795,315
PULSES.....	MT	424,212	454,674	+7	195,591	205,826	+5	31,808	31,414
BEANS, DRIED.....	MT	273,967	311,352	+14	134,634	141,786	+5	18,092	15,004
PEAS, DRIED.....	MT	112,675	100,263	-11	36,367	33,671	-7	7,667	6,361
LENTILS, ETC., DRI.....	MT	37,570	43,019	+15	24,590	30,369	+24	6,049	10,931
OTHER.....	XXX				388,385	333,465	-14		
TOTAL.....	XXX				13,428,781	9,646,700	-28		
OILSEEDS & PRODUCTS									
TOTAL OILSEEDS.....	MT	18066,316	20867,554	+16	4,434,596	4,489,536	+8	910,816	853,962
SOYBEANS.....	MT	16620,262	20107,487	+21	3,872,248	4,167,839	+8	857,347	822,111
SUNFLOWER SEED.....	MT	998,920	374,008	-63	301,306	56,475	-68	5,012	12,527
PEANUTS.....	MT	319,264	326,270	+2	227,364	225,224	-1	35,985	8,559
OTHER OILSEEDS.....	MT	127,870	55,789	-53	33,678	20,461	-39	8,472	10,765
SOYBEAN MEAL.....	MT	4460,474	5449,782	+22	833,613	1,103,662	+32	373,495	283,845
OTHER MEAL.....	MT	148,828	138,121	-7	19,505	18,684	-6	8,923	28,579
TOTAL VEG. OILS.....	MT	1279,883	1256,119	-2	970,513	703,132	-28	82,012	148,550
SOYBEAN OIL.....	MT	752,918	570,806	-24	558,195	251,418	-48	46,607	101,508
SUNFLOWER OIL.....	MT	130,220	205,450	+58	89,038	109,552	+23	4,222	16,499
COTTONSEED OIL.....	MT	196,220	200,658	+2	137,517	108,327	-21	16,411	8,983
OTHER VEG. OILS.....	MT	200,525	279,205	+39	185,763	193,835	+4	14,772	21,560
OTHER.....	XXX				103,860	103,901	---		
TOTAL.....	XXX				6,362,487	6,439,377	+1		
SEEDS.....	MT	243,867	204,251	-16	343,420	356,632	+4	26,594	16,714
COTTON & LINTERS									
RAW COTTON 2/.....	STB	5863,928	2212,612	-62	1,945,039	677,570	-65	200,308	374,059
LINTERS 2/.....	STB	184,280	162,299	-12	21,789	14,293	-34	7,821	12,784
SILK.....	STB	1,611	423	-74	474	229	-52	4	
TOTAL.....	STB	6049,819	2375,333	-61	1,967,302	692,092	-65	208,134	386,843



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1984 - SEPTEMBER 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (SEPTEMBER)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		10/84-09/85	10/85-09/86	10/84-09/85	10/85-09/86	1985	1986	1985	1986
		10/84-09/85	10/85-09/86	10/84-09/85	10/85-09/86	1985	1986	1985	1986
TOBACCO UNMFG.									
BURLEY.....	MT	46,387	45,736	-1	-13	2,255	1,227	-46	-55
FLUE-CURED.....	MT	157,857	125,960	-20	-23	12,736	5,607	-56	-55
FIRE-SUN CURED.....	MT	6,920	8,263	+19	+11	738	780	+6	+10
MARYLAND.....	MT	3,103	2,743	-12	-18	188	206	+9	-38
CIGAR.....	MT	1,172	1,220	+4	+20	9	27	+201	+620
OTHER LEAF.....	MT	4,603	6,109	+33	+24	485	275	-43	-41
STEMS.....	MT	36,501	34,001	-7	+9	2,545	2,195	-14	+5
TOTAL.....	MT	256,582	224,033	-13	-17	18,960	10,317	-46	-47
POULTRY PRODUCTS									
MEAT.....	MT	191,849	225,784	+18	+16	15,208	21,217	+40	+56
BROILER.....	MT	12,385	11,844	-4	-13	906	1,101	+21	+23
TURKEY.....	MT	9,526	7,373	-23	-21	776	406	-48	-36
OTHER POULTRY MEAT.....	DOZ	28,080	25,375	-10	+2	2,294	2,203	-4	+20
EGGS.....	MT	11,199	24,684	+120	+92	984	2,325	+136	+108
EGG PRODUCTS.....	XXX				+14				+16
OTHER.....	XXX								
TOTAL.....	XXX	392,750	455,308	+16	+16	29,579	41,614	+41	+41
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	288,841	332,978	+15	+15	24,641	29,420	+19	+31
CHEESE.....	MT	14,232	13,228	-7	-4	1,063	1,548	+46	+28
BUTTER.....	MT	41,827	25,999	-38	-39	985	1,007	+2	-2
OTHER.....	XXX				+10				+26
TOTAL.....	XXX	416,002	432,370	+3	+3	30,920	39,076	+26	+26
LIVESTOCK & PRODS.									
MEAT.....	MT	392,447	412,788	+5	+12	31,159	44,272	+42	+31
BEEF.....	MT	111,571	138,166	+24	+13	11,072	23,002	+108	+36
PORK.....	MT	42,684	28,571	-33	+10	1,645	1,583	-4	+35
VARIETY.....	MT	238,192	246,051	+3	+11	18,442	19,687	+7	+22
TALLOW.....	MT	1132,340	1254,660	+11	-22	91,356	73,417	-20	-46
LARD.....	MT	46,093	50,526	+10	-11	2,886	4,075	+41	+40
LIVE CATTLE.....	NC	120,457	105,238	-13	+14	6,400	5,652	+51	+150
CATTLE HIDES.....	XXX				+13				+17
FURSKINS.....	NO	14010,708	13223,372	-6	-6	395,878	410,199	+4	+44
OTHER.....	XXX				+19				+6
TOTAL.....	XXX	3,307,402	3,524,731	+7	+7	266,958	302,900	+13	+13



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OCTOBER 1984 - SEPTEMBER 1986

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		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		:10/84-09/85:10/85-09/86:DIF	:10/84-09/85:10/85-09/86:DIF	:10/84-09/85:10/85-09/86:DIF	:10/84-09/85:10/85-09/86:DIF	:1985 : 1986	:1985 : 1986	:1985 : 1986	:1985 : 1986
HORTICULTURAL PROD.									
TREE NUTS.....	MT	222,491	511,959	-4	491,589	23,495	10,973	-53	50,345
FRUIT.....	MT	767,947	1171,555	+3	1207,824	33,375	38,569	+16	94,874
FRESH, CITRUS.....	MT	466,757	425,679	-2	459,257	47,784	53,420	+12	22,199
FRESH, NON-CITRUS.....	MT	61,221	318,970	+4	344,191	4,976	6,101	+23	32,447
CANNED.....	MT	114,863	63,170	+19	63,469	13,824	13,551	+1	5,095
DRIED.....	MT	122,614	164,146	-21	192,513	8,837	9,787	+11	19,825
JUICES.....	GAL	580,574	199,590	-8	148,394	24,102	28,061	+16	15,308
VEGETABLES, FRESH.....	MT	290,446	231,694	+17	226,788	21,603	26,238	+21	9,644
VEG., PREP., PRES.....	MT		263,994		288,187				18,980
OTHER.....	XXX		427,426		452,693				31,850
TOTAL.....	XXX		2,606,668	+2	2,667,081				205,693
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX	13,417	136,740	-5	144,215	1,237	1,489	+20	11,209
COFFEE.....	MT		96,351		87,866				8,468
FLAVORING SYRUPS.....	XXX		173,586		200,259				13,209
OTHER.....	XXX		362,531		355,292				24,492
TOTAL.....	XXX		769,208	+2	787,633				57,377
GRAND TOTAL.....	XXX		31,183,925	-16	26,319,434				1884,903

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.  
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.  
--- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.  
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
TRADE AND MARKETING BRANCH, IAS, FAS, USDA



U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1984 - SEPTEMBER 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (SEPTEMBER)					
		QUANTITY	VALUE	%		QUANTITY	VALUE	%			
		:10/84-09/85:10/85-09/86:DIF	:10/84-09/85:10/85-09/86:DIF	:10/84-09/85:10/85-09/86:DIF	:10/84-09/85:10/85-09/86:DIF	:1985	:1986	:1985	:1986		
GRAINS AND FEEDS											
WHEAT & PRODUCTS.....	MT	478,838	525,225	+10	405,061	85,456	32,039	-63	43,460	37,072	-15
BARLEY & MALT.....	MT	159,703	188,595	+18	27,797	5,941	5,185	-13	1,169	1,035	-12
OTH COARSE GRAINS 1/.....	MT	609,326	775,006	+28	76,746	36,898	26,246	-29	4,296	4,206	-2
PULSES.....	MT	36,243	36,750	+2	19,638	2,743	2,676	-2	1,631	1,572	-4
OTHER.....	XXX:		311,796		342,109				32,948	28,809	-13
TOTAL.....	XXX:		789,416		871,350				83,504	72,694	-13
OILSEEDS & PRODUCTS											
OILSEEDS.....	MT	212,921	153,644	-28	53,221	23,906	8,070	-66	7,421	2,726	-63
COCONUT OIL.....	MT	403,768	551,842	+37	211,941	44,177	35,144	-11	24,341	10,351	-57
PALM OIL.....	MT	181,490	277,464	+53	106,356	15,059	20,610	+36	7,872	5,565	-29
OTHER VEG. OILS.....	MT	240,659	306,147	+27	199,047	26,821	18,313	-32	17,676	11,012	-38
OTHER.....	MT	192,187	177,593	-8	54,002	13,742	16,184	+18	3,538	4,656	+32
TOTAL.....	MT	1231,025	1466,691	+19	624,566	123,746	102,322	-17	60,847	34,310	-44
SEEDS.....											
SEEDS.....	MT	37,692	55,668	+48	104,339	3,115	5,206	+67	7,126	5,899	+39
COTTON, LINTERS, SILK.....											
COTTON, LINTERS, SILK.....	MT	31,452	41,692	+33	19,892	2,558	1,135	-56	1,808	900	-50
TOBACCO UNMFG.											
CIGARETTE LEAF.....	MT	145,436	166,276	+14	546,434	10,573	14,039	+33	36,556	46,836	+27
CIGAR LEAF.....	MT	5,885	3,739	-36	19,834	121	267	+120	1,011	1,870	+85
SCRAP & STEMS.....	MT	39,729	38,225	-4	39,305	4,678	3,711	-21	4,541	3,296	-27
TOTAL.....	MT	191,050	208,240	+9	605,573	15,373	18,017	+17	42,508	52,002	+22
POULTRY PRODUCTS											
FEATHERS & DOWN.....	MT	7,983	9,284	+16	64,611	672	1,227	+83	5,879	7,299	+24
POULTRY MEAT.....	MT	2,403	3,273	+36	11,965	144	375	+161	562	989	+76
EGGS & PRODUCTS.....	XXX:		12,739		15,619				1,327	1,202	-9
OTHER.....	XXX:		6,352		8,938				772	1,265	+64
TOTAL.....	XXX:		92,621		101,133				8,540	10,756	+26



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		10/84-09/85	10/85-09/86	DIF	10/84-09/85	10/85-09/86	DIF	1985	1986	DIF
		:	:	:	:	:	:	:	:	:
DAIRY PRODUCTS										
CHEESE, QUOTA.....	MT	106,384	284,547	+2	255,760	+4	10,276	27,716	27,143	-2
CHEESE, NON-QUOTA.....	MT	28,324	79,550	-9	89,897	+13	2,357	7,214	7,697	+7
CASEIN.....	MT	105,186	214,527	-7	198,227	-8	10,178	19,922	20,236	+2
OTHER.....	XXX:		19,367		20,186	+4		1,026	600	-41
TOTAL.....	XXX:		598,392		604,070	+1		55,877	55,676	---
LIVESTOCK & PRODS.										
WOOL.....	MT	35,455	130,778	+18	151,763	+16	3,140	11,527	11,189	-3
MEAT.....	MT	1122,851	2,213,862	+1	2,248,336	+2	102,497	195,246	213,033	+9
BEEF AND VEAL.....	MT	673,800	1,294,810	+3	1,252,292	-3	67,176	120,079	117,153	-2
PORK.....	MT	415,646	846,520	-2	895,524	+6	32,660	68,416	87,605	+28
OTHER (EDIBLE).....	MT	33,405	72,532	+19	96,520	+33	2,661	6,751	8,275	+23
LIVE CATTLE.....	NO	576,779	245,209	+108	390,158	+59	32,506	12,722	16,930	+33
OTHER LIVESTOCK.....	NO	1535,892	323,341	-56	246,786	-24	61,582	16,831	18,741	+11
HIDES & SKINS.....	XXX:		73,714		66,067	-10		6,496	5,138	-21
FURSKINS.....	XXX:		165,985		133,572	-19		10,956	6,957	-36
OTHER.....	XXX:		162,137		174,641	+8		14,875	15,950	+7
TOTAL.....	XXX:		3,315,027		3,411,724	+3		268,653	287,979	+7
HORTICULTURAL PROD.										
FRUIT.....	MT	3837,296	2,584,739	+3	2,346,095	-9	309,671	184,501	145,625	-21
FRESH.....	MT	518,306	1,164,436	+3	1,205,390	+4	43,344	84,500	72,235	-15
PREP. & PRES.....	MT	3511,157	424,808	-10	443,118	+4	258,744	34,482	33,131	-4
JUICES.....	LIT:	1477,288	955,495	-1	697,587	-30	54,849	65,519	40,259	-39
VEGETABLES, FR/FZ.....	MT	506,791	650,942	+7	803,824	+23	46,224	22,131	24,274	+10
VEG., PREP., PRES.....	MT		433,039		441,056	+2		35,326	30,760	-13
TREE NUTS.....	XXX:		341,504		380,705	+11		45,077	47,115	+5
WINE.....	LIT:	521,515	559,408	-14	1,038,487	+8	44,946	84,687	70,150	-17
OTHER ALCOHOLIC BEV.....	LIT:	1030,745	664,723	+7	812,778	+22	98,929	65,467	83,319	+27
NURSERY PRODUCTS.....	XXX:		317,821		352,876	+11		40,779	40,119	-2
OTHER.....	XXX:		340,425		378,788	+11		28,693	26,300	-8
TOTAL.....	XXX:		6,292,999		6,554,609	+4		506,662	467,663	-8



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OCTOBER 1984 - SEPTEMBER 1986

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		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/84-09/85 : 10/85-09/86 : DIF	: 10/84-09/85 : 10/85-09/86 : DIF	: %		: 1985 : 1986 : DIF	: 1985 : 1986 : DIF	: %	
SUGAR & TROP. PRODS.	MT	2975,790	915,582	-32	2018,028	221,559	159,500	-28	82,738
SUGAR, RAW & REFINED:	MT	1377,360	360,437	-14	1184,782	104,089	83,951	-19	34,041
SWEETENERS.....	MT	538,783	1,285,304	-6	506,565	36,939	37,170	+1	97,212
COCOA & PRODUCTS....	MT	1128,666	3,244,637	+8	1222,744	110,965	101,387	-9	306,071
COFFEE.....	MT	10,206	102,513	+5	10,727	1,002	660	-34	9,474
ESSENTIAL OILS.....	MT	80,971	183,127	+10	88,940	6,777	8,215	+21	12,072
TEA.....	MT	157,417	257,963	+3	161,412	12,975	11,745	-9	27,718
SPICES.....	MT	52,461	38,106	+6	55,556	6,599	4,806	-27	2,518
FIBERS.....	MT	799,339	679,946	---	800,671	63,200	64,502	+2	48,230
RUBBER & ALLIED GUMS:	MT		153,054						14,369
OTHER.....	XXX:								10,675
TOTAL.....	XXX:		7,224,669						634,845
GRAND TOTAL.....	XXX:		15,741,764						1670,370

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.  
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.  
--- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 99 PERCENT.

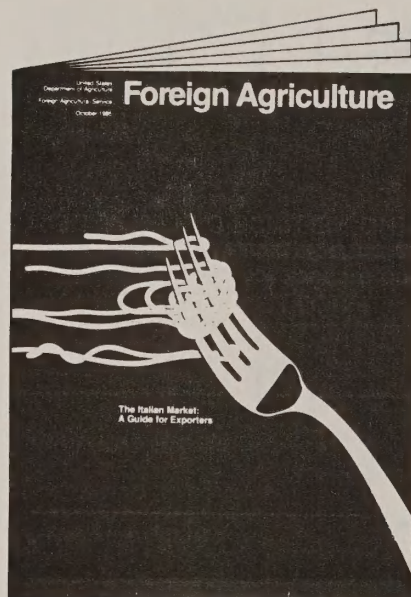
1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
TRADE AND MARKETING BRANCH, IAS, FAS, USDA







## Do you need information about

- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
- Overseas promotional activities?

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